

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MACQUARIE GROUP LIMITED,  
MACQUARIE BANK LIMITED, DAVID  
CLARKE, ALLAN MOSS, RICHARD  
SHEPPARD, BEN BRUCK, AND JOHN  
BRAKEY,

Plaintiffs,

Y.

PACIFIC CORPORATE GROUP LLC.

Defendant.

Case No. 08 CV 03408 (PKC)

## Trial By Jury Demanded

## NOTICE OF APPEARANCE

Please take notice that, pursuant to the Court's April 14, 2008 order, the undersigned attorneys hereby enter their appearance on behalf of Defendant Pacific Corporate Group LLC ("PCG"). By filing this notice, PCG does not waive, and expressly preserves, any and all of its challenges and defenses to this action, including (among other things) jurisdiction and venue.

Dated: New York, New York  
May 9, 2008

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

Paul M. O'Connor (PMO 7127)  
Seth A. Moskowitz (SAM 0394)

1633 Broadway  
New York, New York 10019  
Tel: (212) 506-1700  
Fax: (212) 506-1800

*Counsel for Defendant  
Pacific Corporate Group LLC*